

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Feb 5, 2020
2. SEC Identification Number
A200117595
3. BIR Tax Identification No.
214-815-715-000
4. Exact name of issuer as specified in its charter
EMPERADOR INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, 188 E. Rodriguez Jr.
Avenue, Bagumbayan, Quezon City
Postal Code
1110
8. Issuer's telephone number, including area code
(632)-8709-2038 to 41
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	16,004,597,638
Treasury	237,793,538

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



EMPERADOR INC.

Emperador Inc.
EMP

PSE Disclosure Form 9-2 - Sale of Treasury Shares
References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Sale of Treasury Shares

Background/Description of the Disclosure

Pursuant to the exercise of the Holder Conversion Right under the amended Equity Linked Securities agreement (“ELS”) between the Company and Arran Investment Private Limited (“Arran”), the Company has agreed to issue 253,275,862 shares from its treasury shares to Arran, as conversion of Php1,836,250,000.00 portion of the ELS.

Type of Securities

- Common
- Preferred -
- Others -

Details of Sale of Treasury Shares

Date of Transaction	Number of Shares Sold	Price Per Share
Feb 5, 2020	253,275,862	7.25

Effects on Number of Shares

	Before	After
Outstanding Shares	15,751,321,776	16,004,597,638
Treasury Shares	491,069,400	237,793,538

Cumulative Number of Shares Sold to Date ¹	253,275,862
Number of Shares Authorized for Sale	253,275,862

Other Relevant Information

The ELS was originally issued on December 4, 2014 to Arran as part of its investment in the Company. Pursuant to the amended ELS agreement, the ELS may be converted into shares by Arran until the Extended Redemption Date.

The acquisition/sale was through the market.

¹ From the date when the sale of treasury shares program commenced.

Filed on behalf by:

Name	Rollence Elloyd Chiusinco
Designation	Corporate Secretary